

# **BOT tender for the design, finance, construction, operation and maintenance of Cross Israel Northern Highway "Yokneam-Somech"**

**Properties of Bid Number**

**End Date : 31/05/2011**

**Subject/s:** Bridges |

**Status : Active**

Construction/Development

**Publisher:** Cross Israel Highway Ltd.

**Publication date :** 01/03/2011

**Attachments:**  [attached file](#) |  [attached file](#) | [All Attachments](#)

**The Ministry of Transport  
And Road Safety**

**Cross Israel Highway Ltd.**

**The Ministry of Finance**

## **Acting through the Inter-Ministerial Tender Committee**

Hereby Invites Entities and consortia from the private sector in Israel and abroad, to participate in a pre-qualification process of a BOT tender for the design, finance, construction, operation and maintenance of Cross Israel Northern Highway "Yokneam-Somech" with toll sections for a period of up to 30 years ("the Project").

1. **The Selection Process:**

The Tender will be conducted in a two phase competitive selection process: a pre-qualification stage; and a tender selection stage, in which the participants announced as eligible in the pre-qualification stage, will be invited to participate.

2. **The Pre-Qualification Requirements:**

The Pre-Qualification requirements include, inter alia, the following requirements (the detailed threshold requirements, the conditions and the manner in which compliance should be demonstrated are fully detailed in the Invitation to Pre-qualify):

A. **Professional Pre-Qualification Requirements**

2.1 **Tunneling Experience**

Experience, obtained during the period between 1.1.2004 until Pre-Qualification Submission Date in the Construction of transportation tunnel/s, comprised of at least two (2) lanes, in a total aggregated length of at least 4.5 Km.

2.2 **Transportation Infrastructure Project Experience**

Experience, obtained during the period between 1.1.2006 until Pre-Qualification Submission Date in the Construction of:

2.2.1 One Transportation Infrastructure Project, in the total amount of at least one hundred and fifty million (150,000,000) NIS; or

2.2.2 Several Transportation Infrastructure Projects, in the total

aggregated amount of at least two hundred and fifty million (250,000,000) NIS.

**B. Financial Pre-Qualification Requirements:**

**2.3 Turnover:**

A Participant is required to have an average annual turnover of at least four hundred million (400,000,000) NIS during the last three (3) fiscal years, based on the most recent available annual audited consolidated financial statements. The Participant's turnover will be calculated according to the turnover of its Members, pro-rata to their anticipated holdings in the participant.

**2.4 Operating Cash Flow:**

Each of the Members in the Participant complies with one of the following requirements:

2.4.1 The member's average annual cash flow from operating activities during the last three (3) fiscal years, based on its most recent available annual audited consolidated financial statements, is not negative; or

2.4.2 The ratio between the absolute value of the Member's average annual operating cash flow during the last three (3) fiscal years, based on its most recent available annual audited consolidated financial statements, and its equity at the last day of the fiscal year of the most recent available annual audited consolidated financial statement, is lower than twenty five percent (25%).

**2.5 Equity:**

Each of the Members in the Participant has, for every one percent (1%) of its anticipated holdings in the participant, equity of one million and five hundred thousand (1,500,000) NIS, at the last day of the fiscal year of the most recent available annual audited consolidated financial statement.

3. The Invitation to Pre-Qualification and any updates thereto shall be available for online review as of 1.3.11 at the Ministry of Finance website at: <http://ppp.mof.gov.il/Mof/PPP/MofPPPTopNavEnglish/MofPPPInformationEnglish/MofPPPInfo> , and Cross Israel Highway Ltd. website at [www.hozeisrael.co.il](http://www.hozeisrael.co.il) . In addition, the Invitation for Pre-Qualification is available for review, at no charge, at the address detailed in section 6 below, as of 6.3.11, between 9:00-17:00, subject to prior coordination with Ms. Oshrat Dekel; at phone no. 972-3-6255888.
4. Participation in the Pre-Qualification is conditioned upon purchase of the Invitation at a non-refundable sum of twenty thousand (20,000) NIS. Payment shall be made by transfer of the said amount to account no. 25636, at the Bank of Israel (no. 009), Jerusalem Branch (no.001), in the name of the Accountant General. Upon transfer of the said payment, the participants shall indicate the following: "Pre-Qualification

process for a BOT tender for the design, finance, construction, operation and maintenance of Cross Israel Northern Highway Yokneam-Somech".

5. Only participants who purchased the Invitation to Pre-Qualify will be entitled to participate in the pre-qualification stage and/or submit clarification requests to the Tender Committee.
6. Participants will submit their Pre-Qualification submissions on **May 31, 2011, by not later than 12:00 noon**, at the following address:  
**The Inter-Ministerial Tender Committee**  
**C/o Adv. Talia Yerushalmi**  
**Cross Israel Highway Company Ltd.**  
**65 YigalAlon St., Toyota Tower, Tel Aviv (7th Floor)**
7. Questions and requests for clarifications may be submitted by not later than **May 12, 2011**, to Mr. Gil Shabtai, Chairman of the Tender Committee, at:  
[yokneam-somech@inbal.co.il](mailto:yokneam-somech@inbal.co.il) .
8. This notice contains general and preliminary information only. Further conditions and requirements are detailed in the Invitation to Pre-Qualify. The Tender Committee reserves the right to annul and/or revise the conditions of the pre-qualification process and its schedule, and/or to conduct clarification meetings with the Participants or any of them within the framework of the tender clarifications process, all in accordance with the provisions of the Invitation to Pre-Qualify. In case of contradiction between this notice and the Invitation to Pre-Qualify, the Invitation to Pre-qualify shall prevail.