

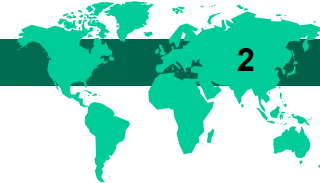


Ministry of Industry Trade & Labor
Research & Economics Administration

THE ISRAELI ECONOMY AT A GLANCE

2011*

* Data refers to 2010



ISRAEL

FACTS & FIGURES 2010

Figures refer to millions of U.S. \$ unless otherwise stated.

Gross Domestic Product	217,134
Business Sector Product	158,282
GDP Per Capita (U.S.\$)	28,519
Investment in Fixed Capital	37,747
Imports of Goods (Net)	58,628
Exports of Goods (Net)	50,893
Industrial Exports*	46,550
of which, hi-tech	20,128
Imports of Goods and Services**	75,980
Exports of Goods and Services**	80,551
Population Average (Thousands)	7,622
Unemployment Rate (%)	6.7
Inflation Rate (CPI-%)	2.7

* Including net polished diamonds.

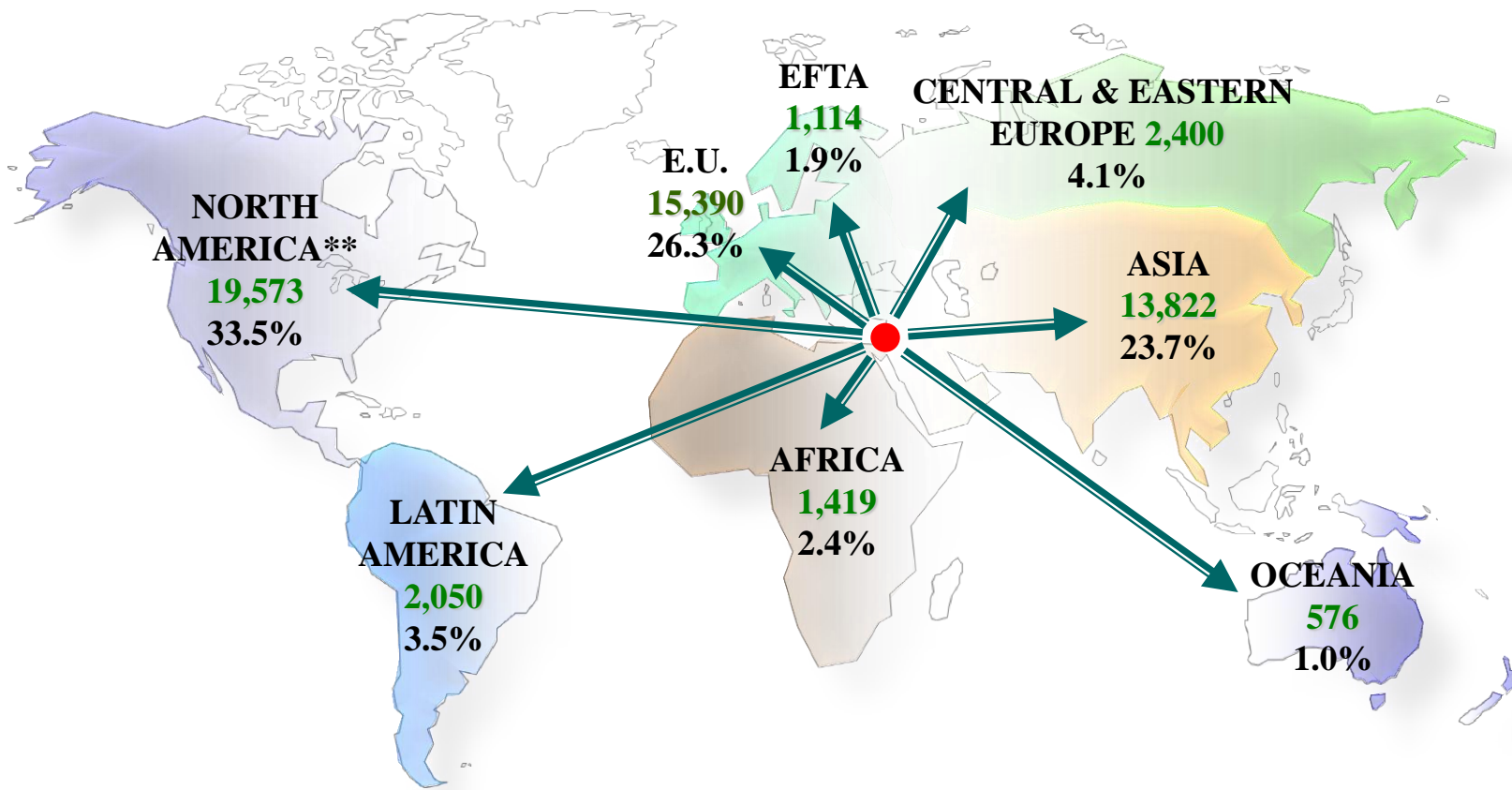
** Balance of payments figures.

Source: Israel C.B.S.

ISRAEL'S EXPORTS OF GOODS, 2010

(MILLIONS OF U.S. \$)

TOTAL EXPORTS – 58,431*



Unclassified-\$2,087 (3.6%)

* Before reduction of returned goods

** 1. N.America including: U.S.A., Canada & Mexico

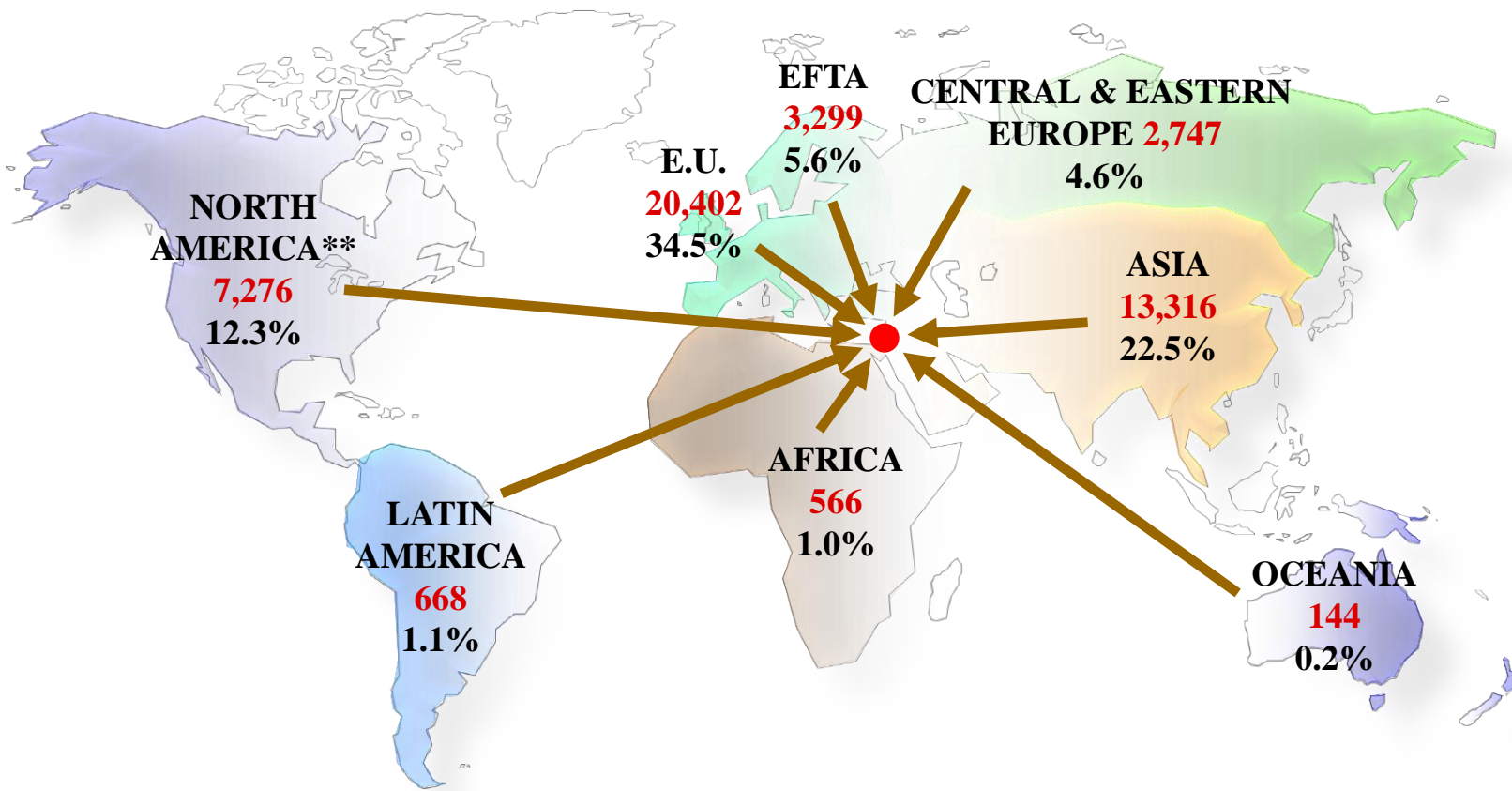
2.Export to U.S.A.- \$18,531 (31.7%)

Source: Israel C.B.S.

ISRAEL'S IMPORTS OF GOODS, 2010

(MILLIONS OF U.S. \$)

TOTAL IMPORTS – 59,122*



Unclassified-\$10,704 (18.1%)

* Before reduction of returned goods

** 1. N.America including: U.S.A., Canada & Mexico

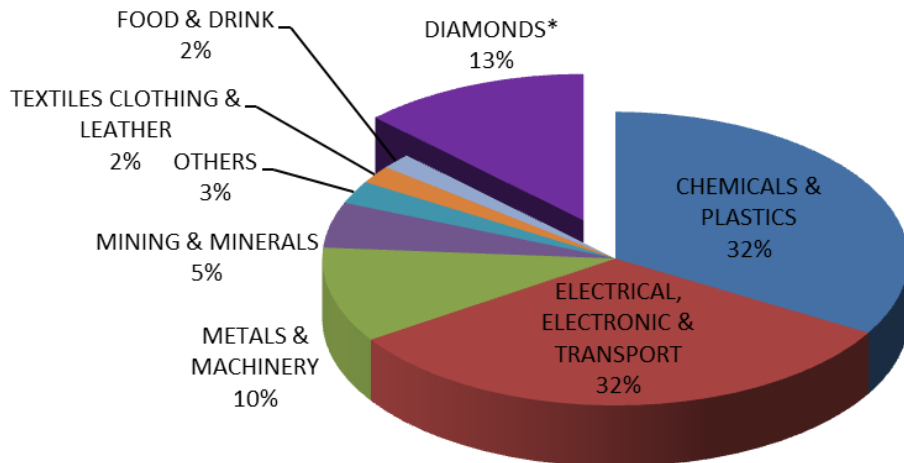
2.Import from U.S.A.- \$6,698 (11.3%)

Source: Israel C.B.S.

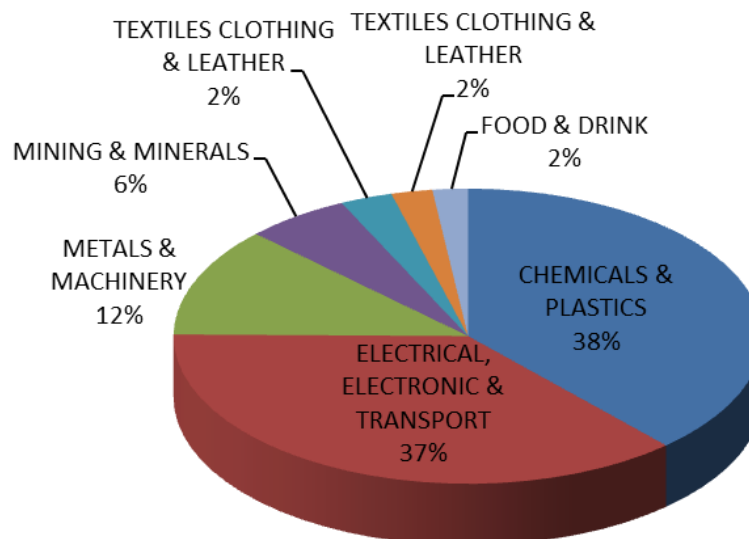


INDUSTRIAL EXPORTS BY MAJOR BRANCHES, 2010

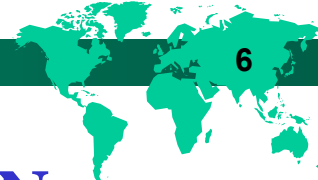
Total Industrial Exports
46,550 * Millions of U.S.\$



Exports Excluding Diamonds
40,678 Millions of U.S.\$

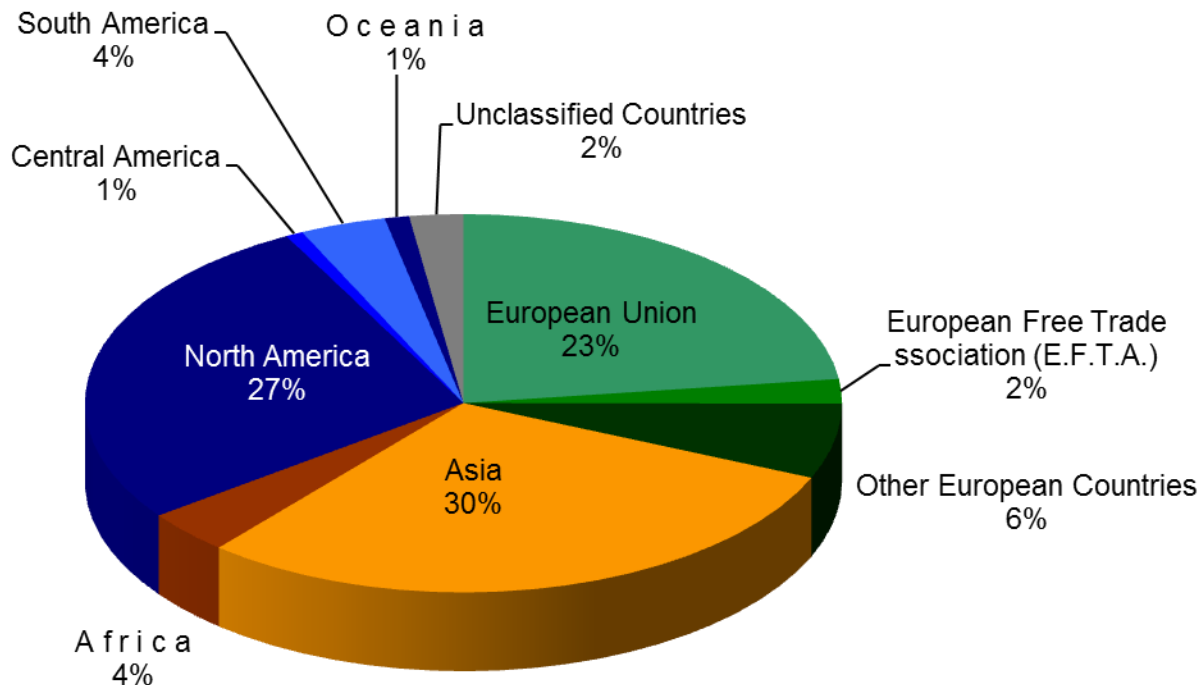


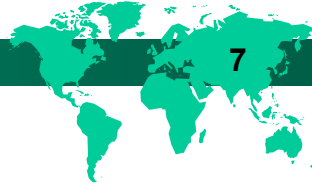
*Including Net Polished Diamonds



CONTRIBUTION OF SPECIFIC REGION TO EXPORT GROWTH

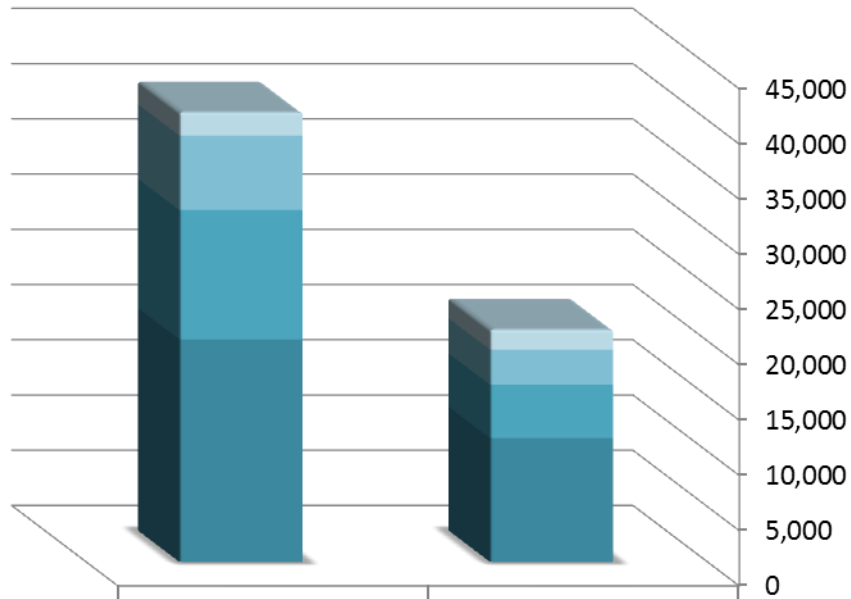
2010 COMPARED TO 2000
INCREMENT OF \$ 27,027 Million



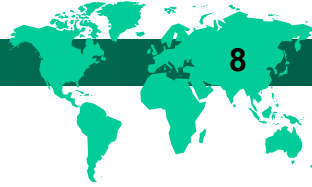


COMPOSITION OF INDUSTRIAL EXPORTS 2000 VS. 2010

TOTAL INDUSTRIAL EXPORTS EXCLUDING DIAMONDS:
IN 2000-\$ 21,005, IN 2010-\$ 40,678 MILLION

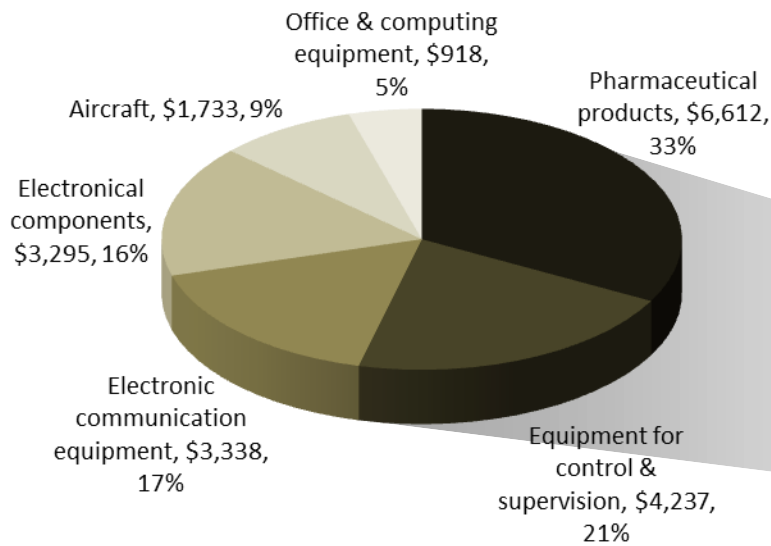


	2010	2000
Low - technology industries	2,101	1,812
Medium - low technology industries	6,739	3,171
Medium - high technology industries	11,710	4,833
High - technology industries	20,128	11,188

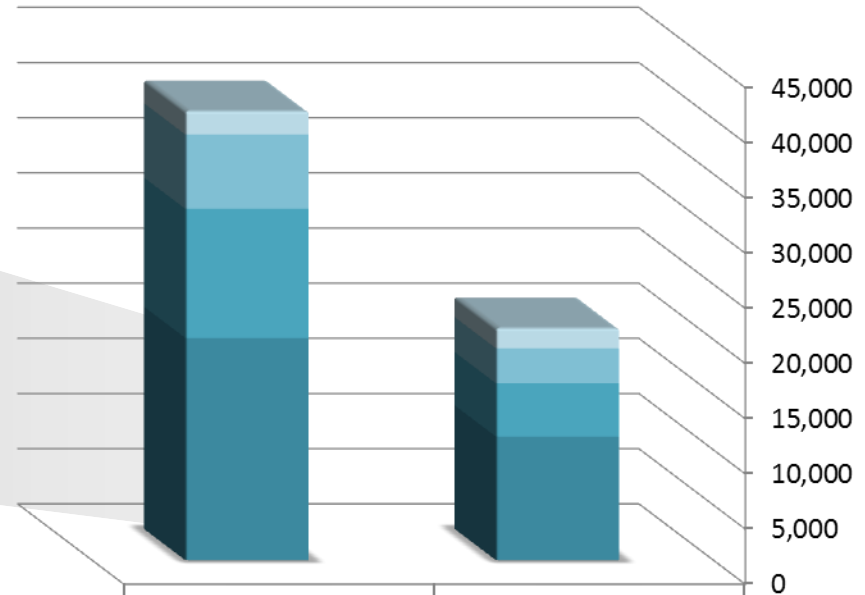


COMPOSITION OF INDUSTRIAL EXPORTS 2000 VS. 2010

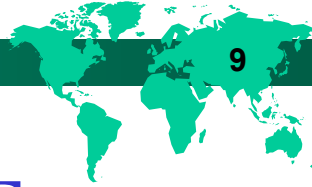
TOTAL INDUSTRIAL EXPORTS EXCLUDING DIAMONDS:
IN 2000-\$ 21,005, IN 2010-\$ 40,678 MILLION



**Hi-tech. exports
by branches 2010**

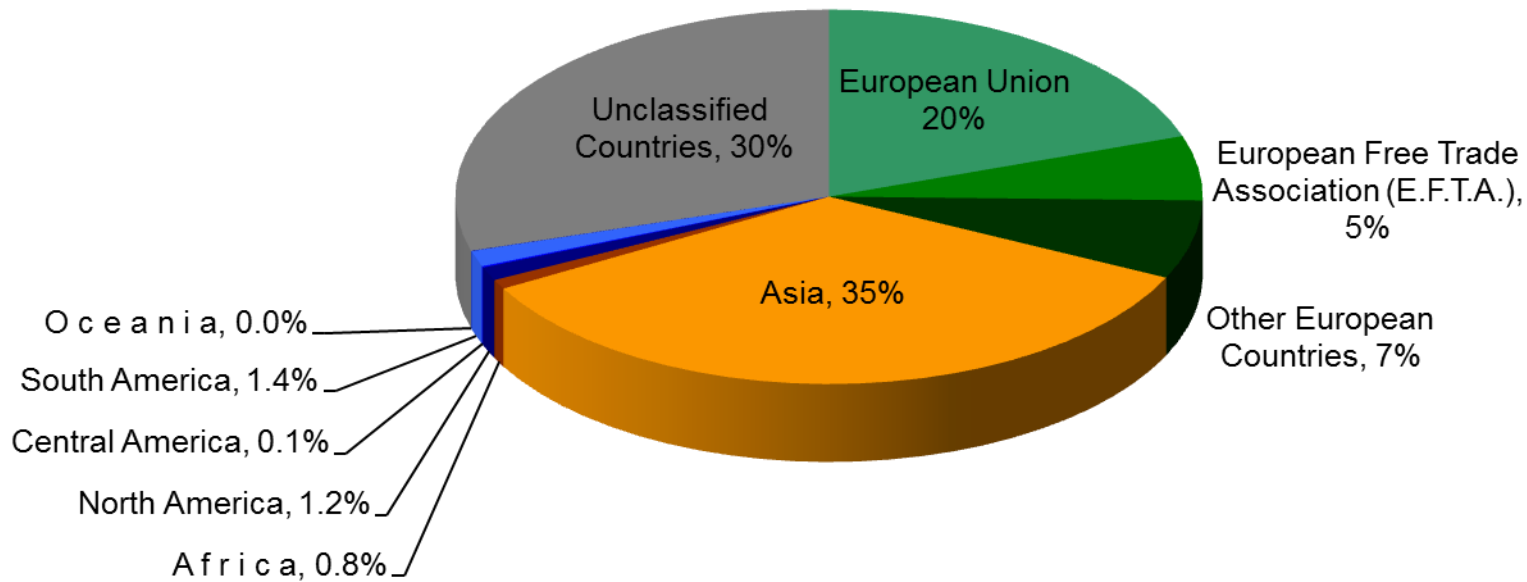


	2010	2000
Low - technology industries	2,101	1,812
Medium - low technology industries	6,739	3,171
Medium - high technology industries	11,710	4,833
High - technology industries	20,128	11,188



BREAKDOWN OF IMPORT INCREASE BY REGION

2010 COMPARED TO 2000
INCREMENT OF \$ 23,373 Million





RESOURCES AND USE OF RESOURCES 2010

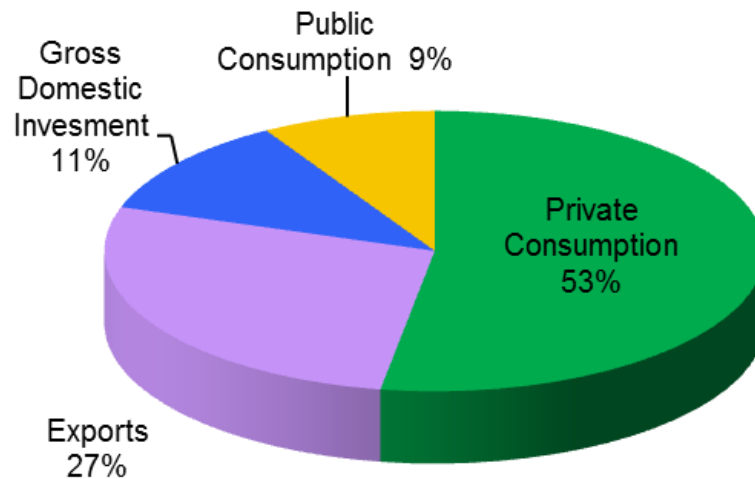
RESOURCES

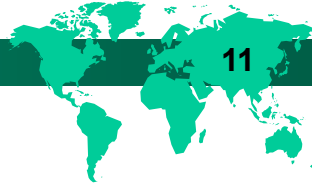
(293 BILLION U.S. \$)



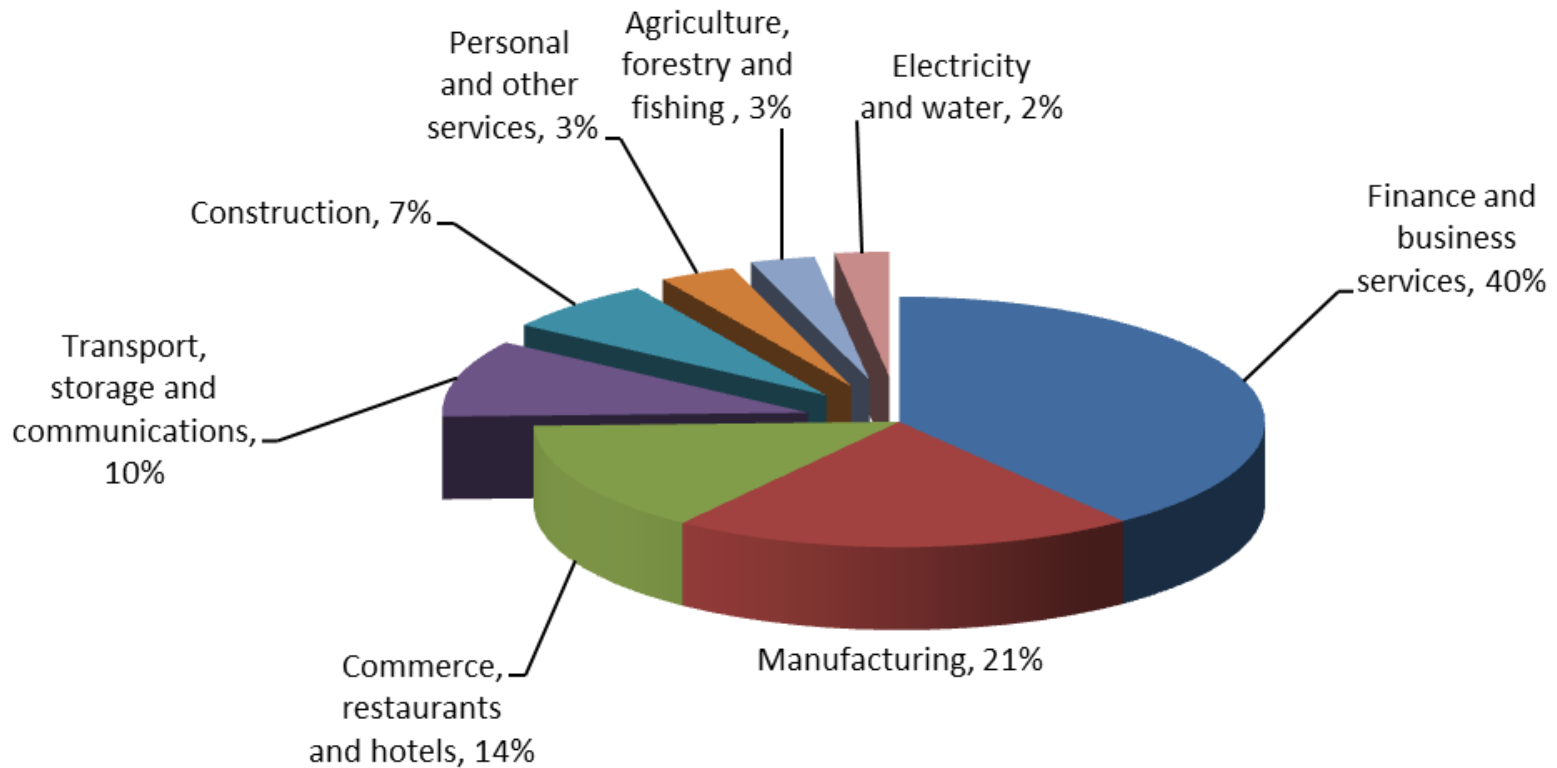
USE OF RESOURCES

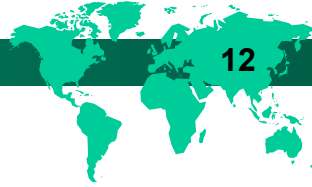
(293 BILLION U.S. \$)



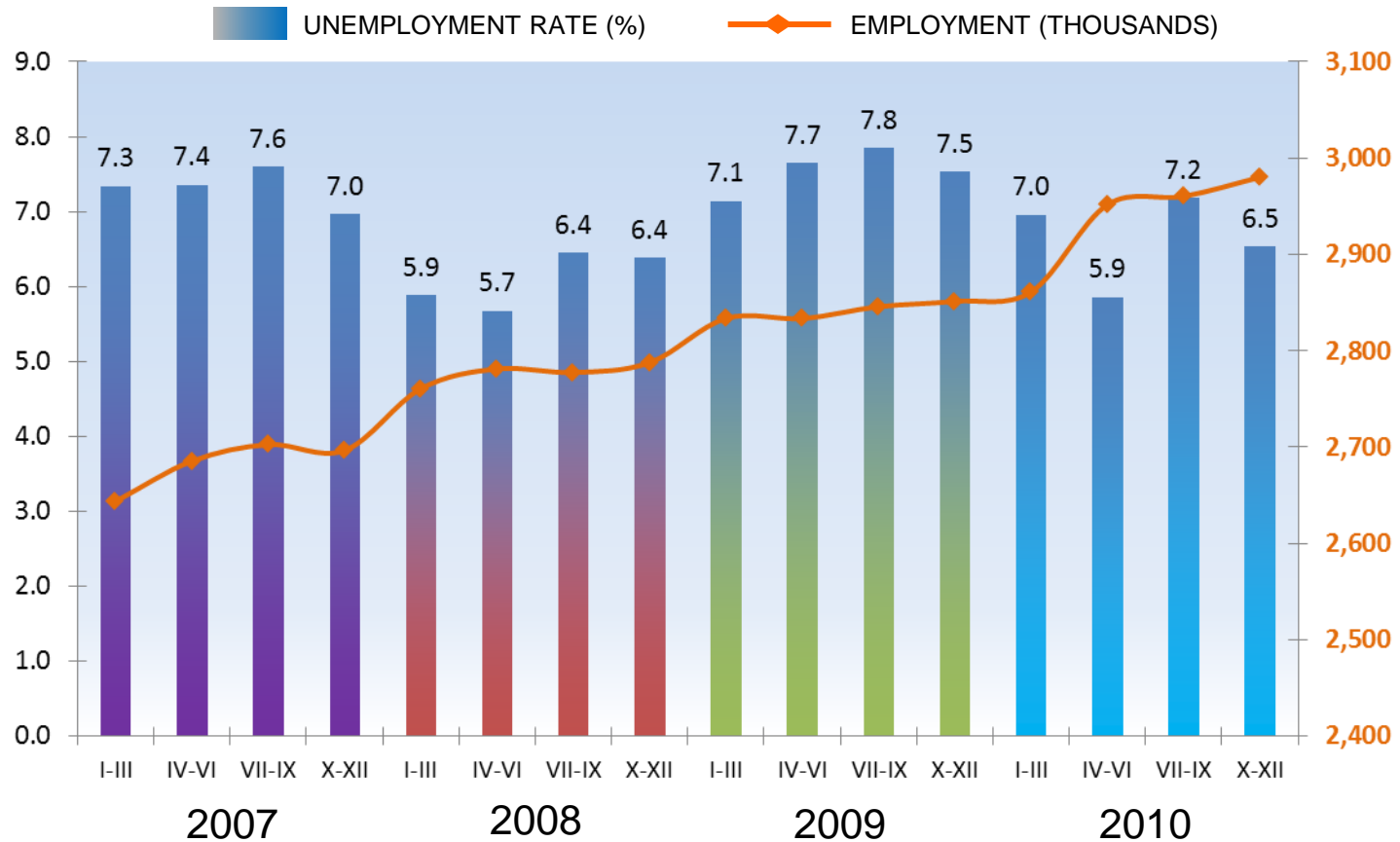


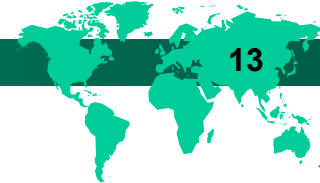
BUSINESS PRODUCT COMPOSITION 2010



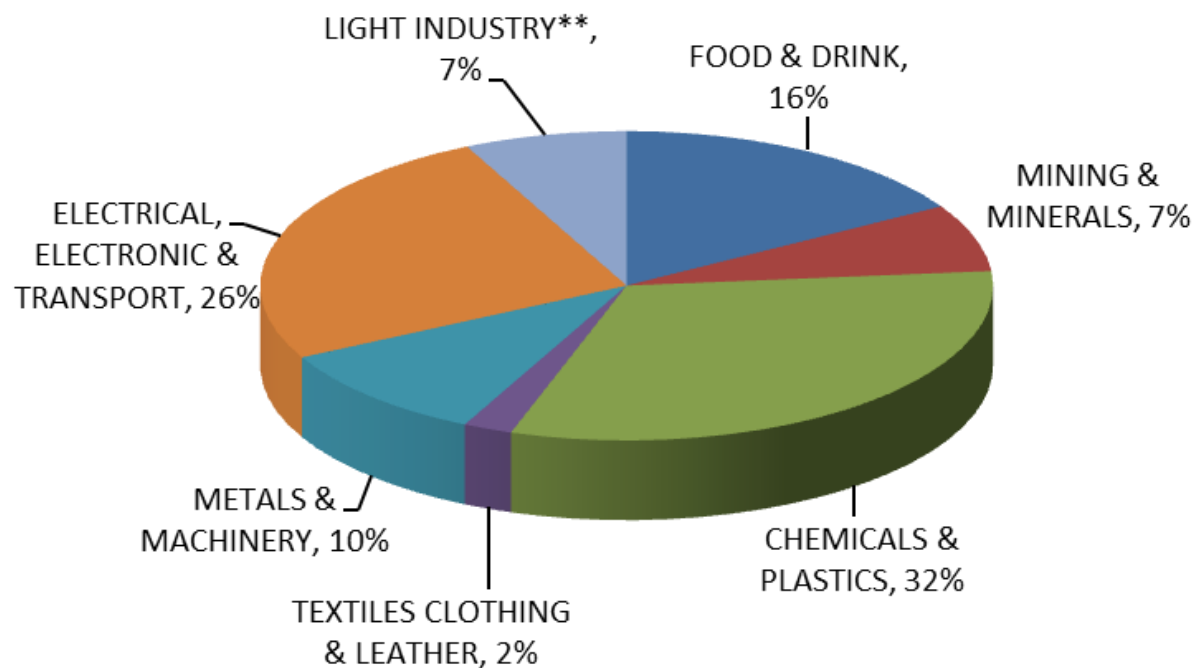


QUARTERLY EMPLOYMENT & UNEMPLOYMENT SINCE 2007





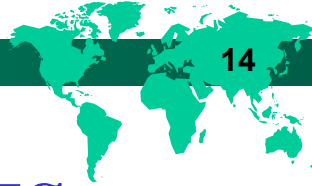
INDUSTRIAL PRODUCTION* BY MAJOR BRANCHES, 2010



*Excluding diamonds.

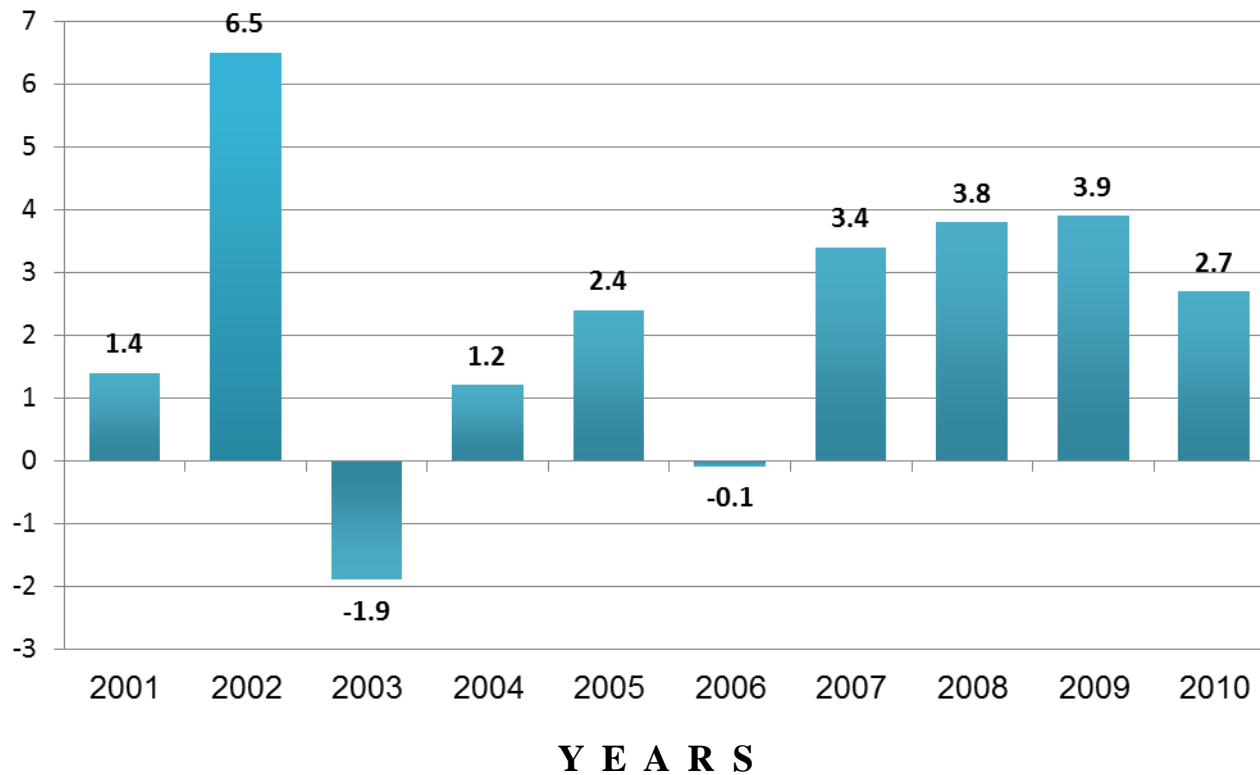
**Light industries includes: wood, paper, printing, furniture & jewellery.

SOURCE: Israel C.B.S. and Ministry of Industry, Trade & Labor



CONSUMER PRICE INFLATION RATES 2001-2010

ANNUAL PERCENTAGE CHANGE*



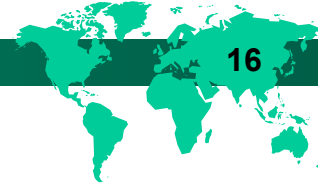
*Year end compared to previous year end

Source: Israel C.B.S



INTERNATIONAL COMPARISONS

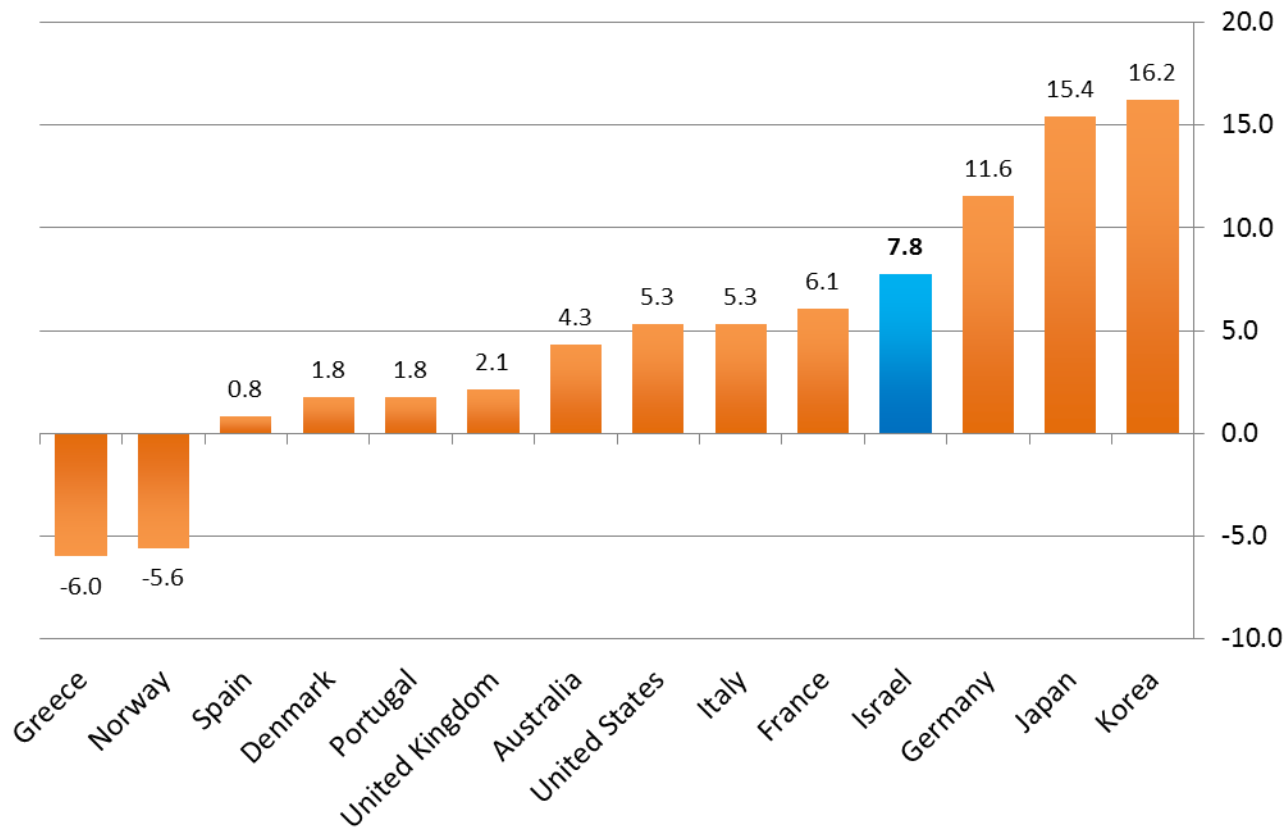
THE ISRAELI ECONOMY AT A GLANCE 2011

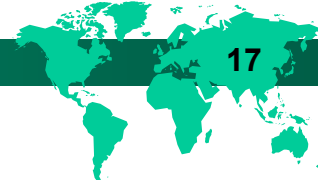


INDUSTRIAL PRODUCTION 2010

REAL ANNUAL PERCENTAGE CHANGE

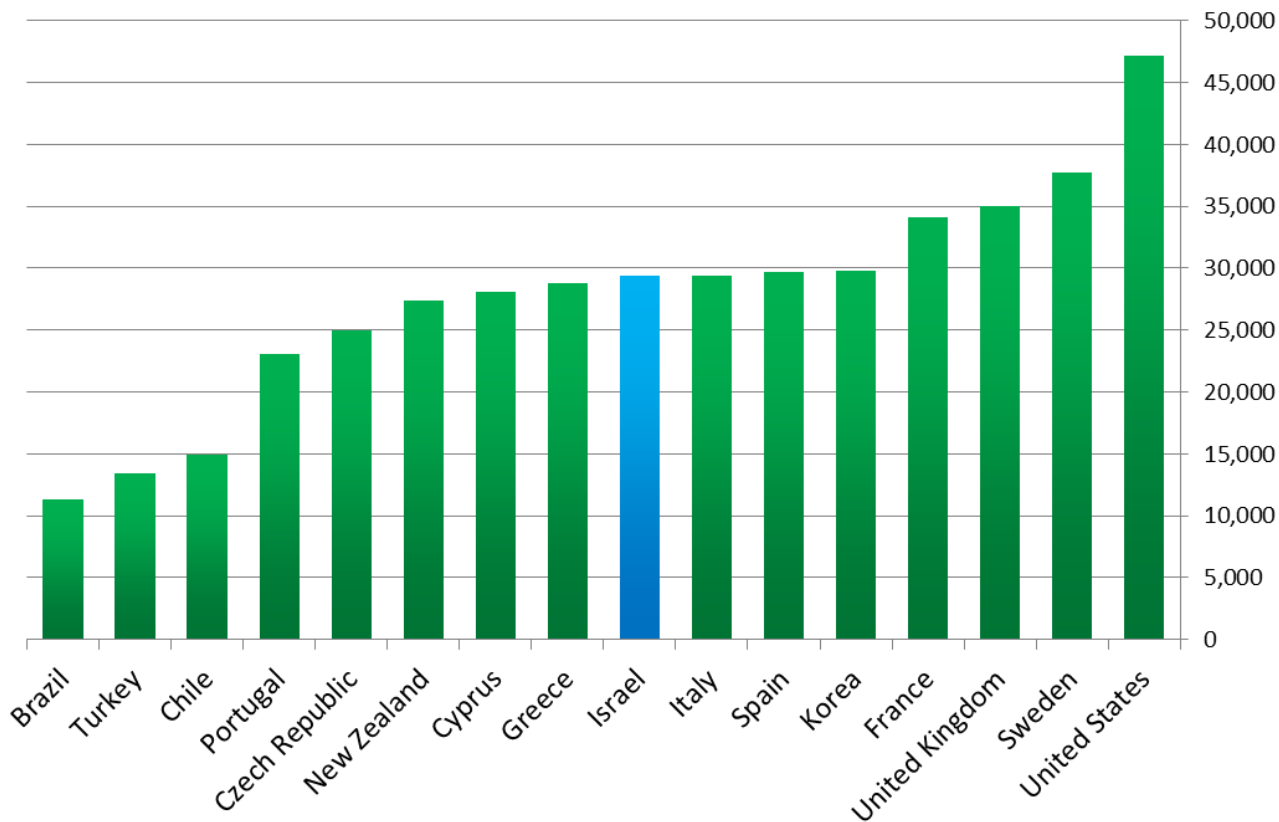
(Compared to 2009)





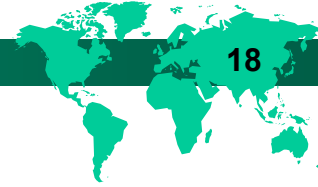
G.D.P PER CAPITA, IN P.P.P* , 2010

U.S. DOLLARS

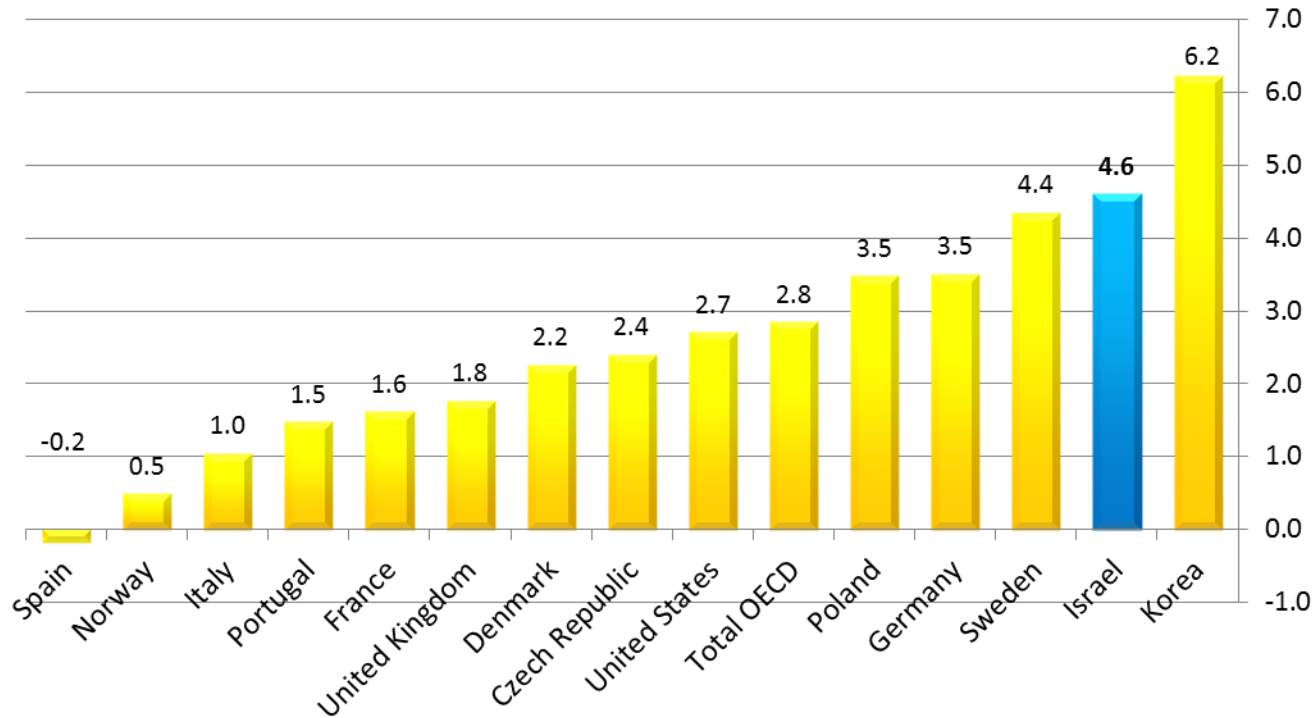


*Purchasing Power Parities

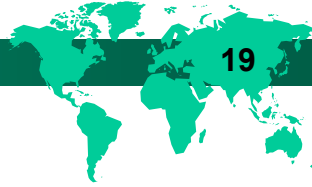
Source: International Monetary Fund, World Economic Outlook Database, 2010.



REAL GDP GROWTH 2010

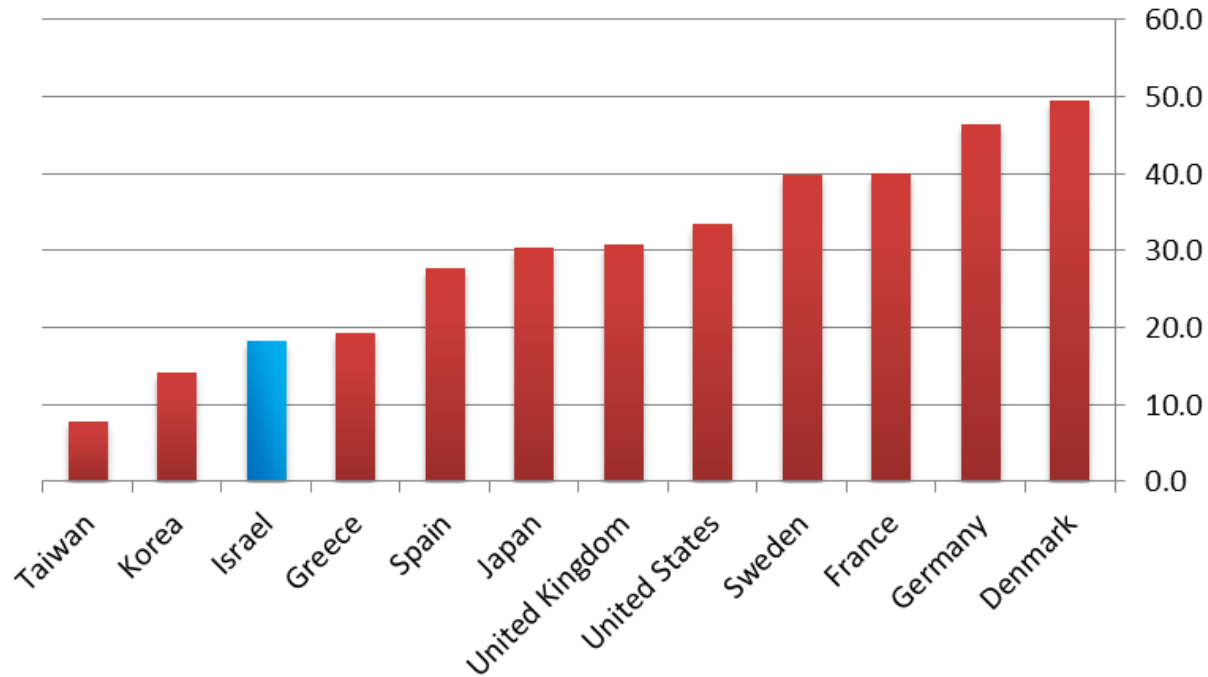


Source: O.E.C.D & Israel C.B.S.



HOURLY COMPENSATION COST IN MANUFACTURING, 2009

IN U.S. DOLLARS

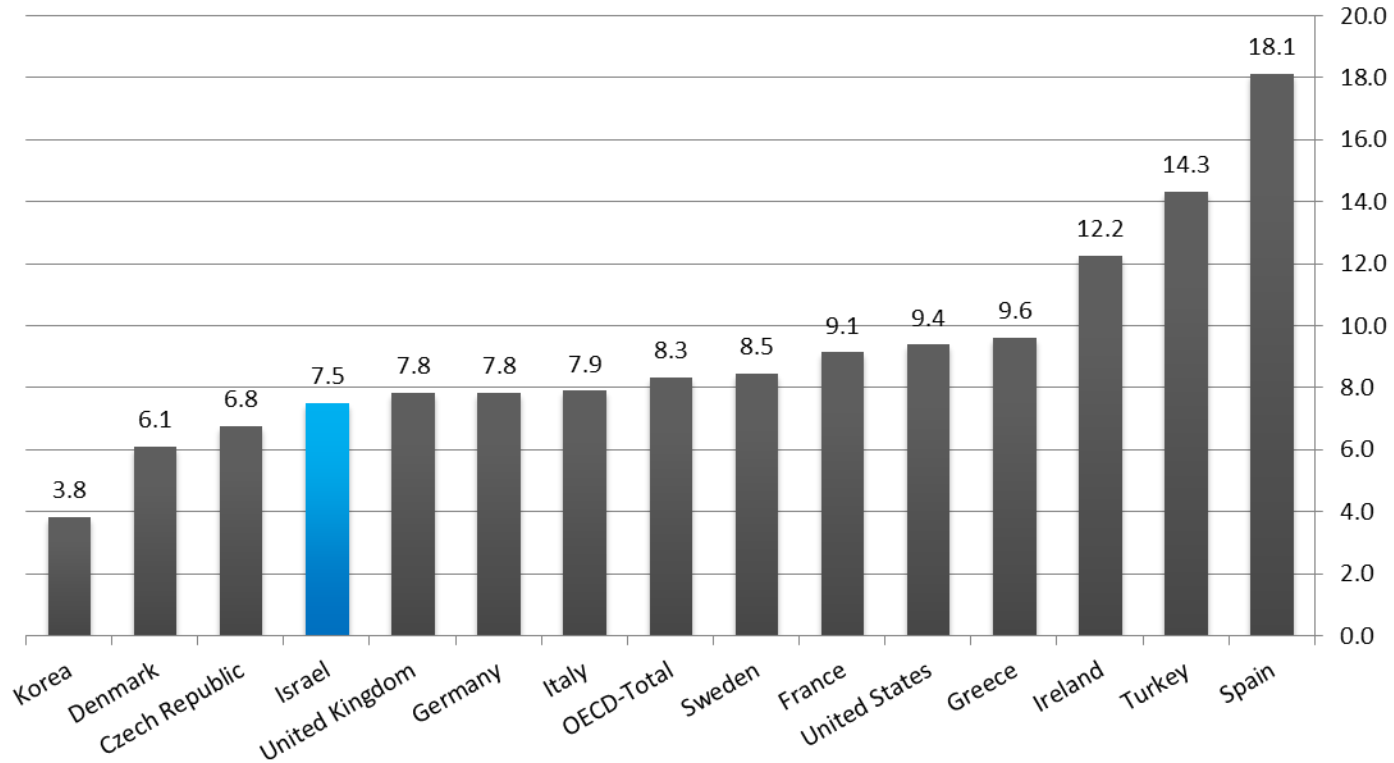


SOURCE: U.S. Bureau of Labor Statistics

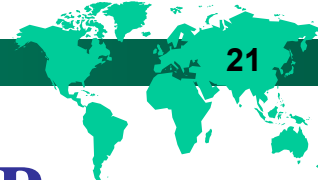


UNEMPLOYMENT RATE

2009

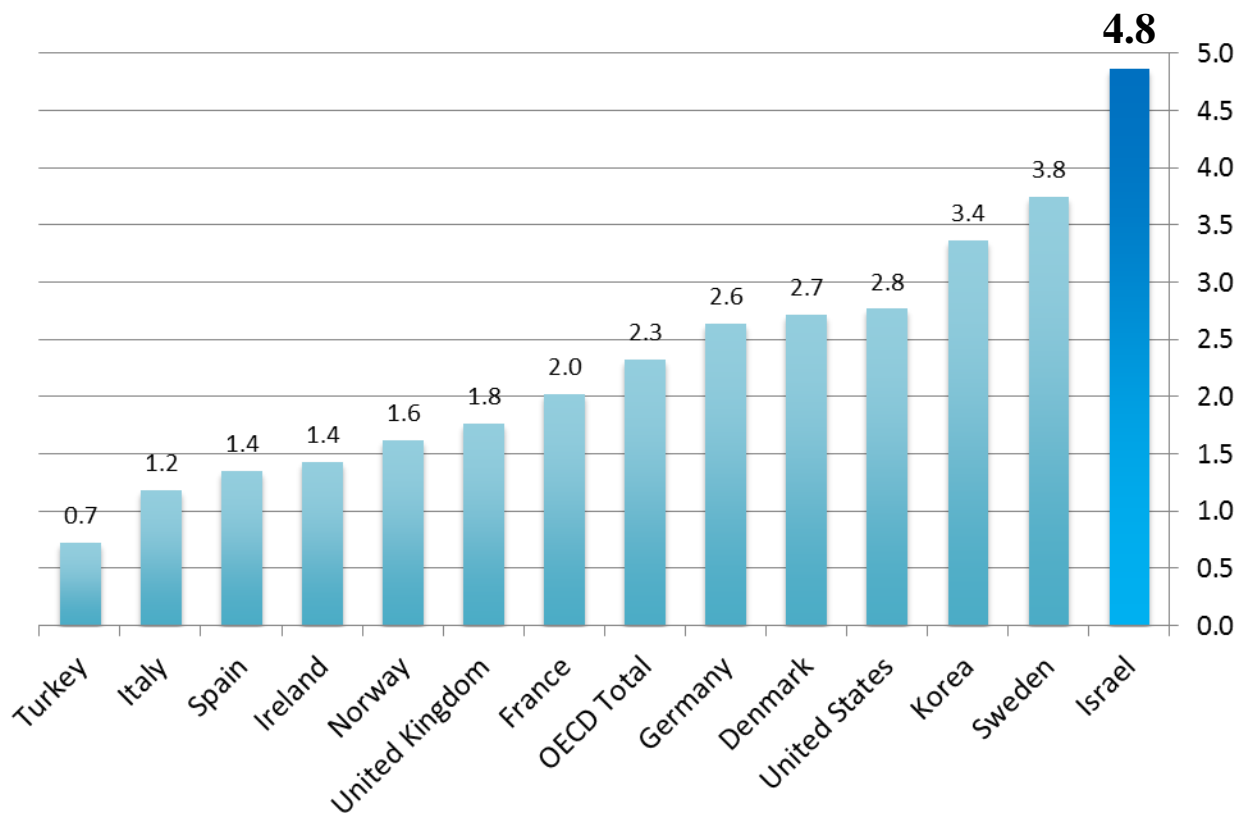


Source: O.E.C.D

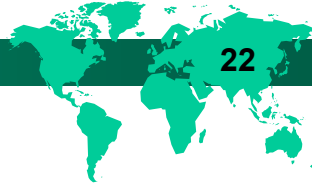


R&D Expenditure As a Percentage of GDP

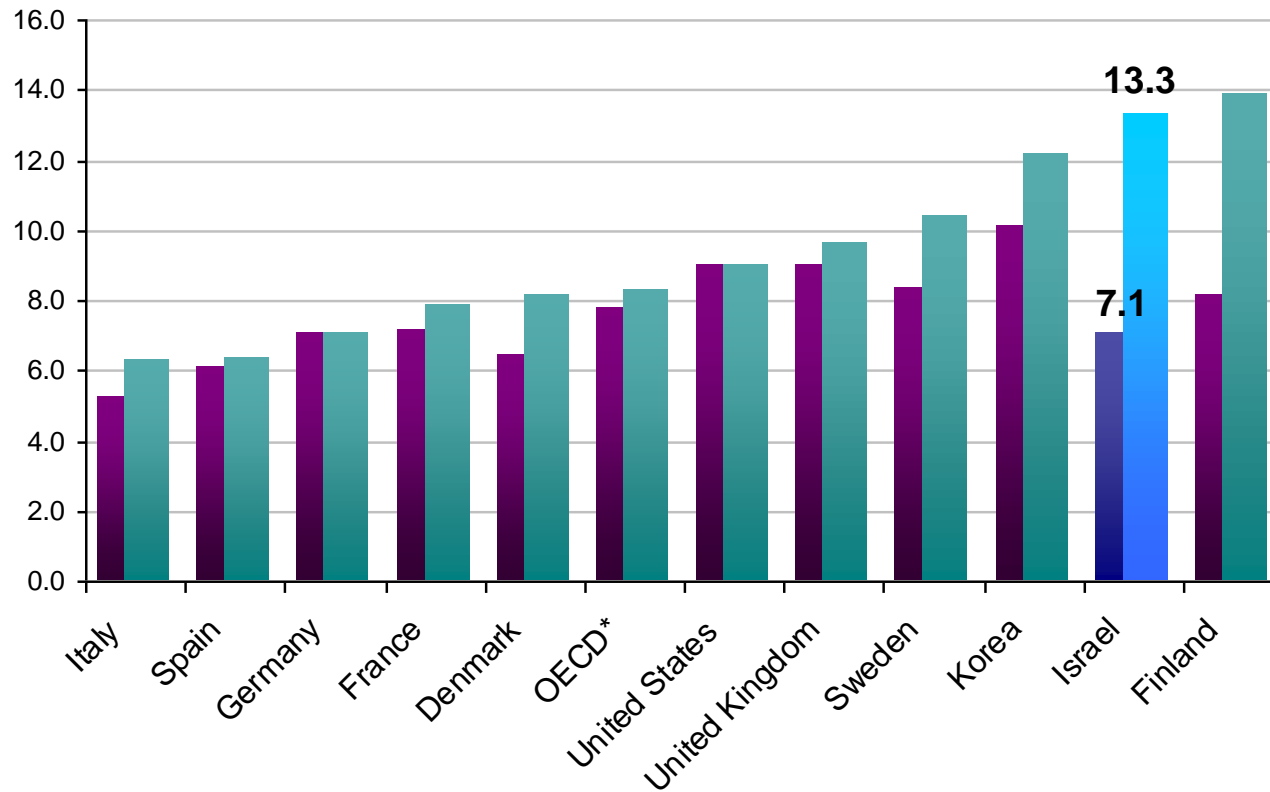
2008



Source: O.E.C.D



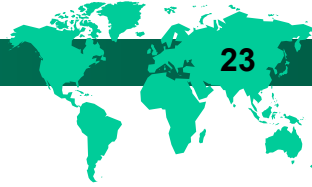
Share of ICT Value Added in the Business Sector, 1995 and 2008



ICT: Information and communications technologies

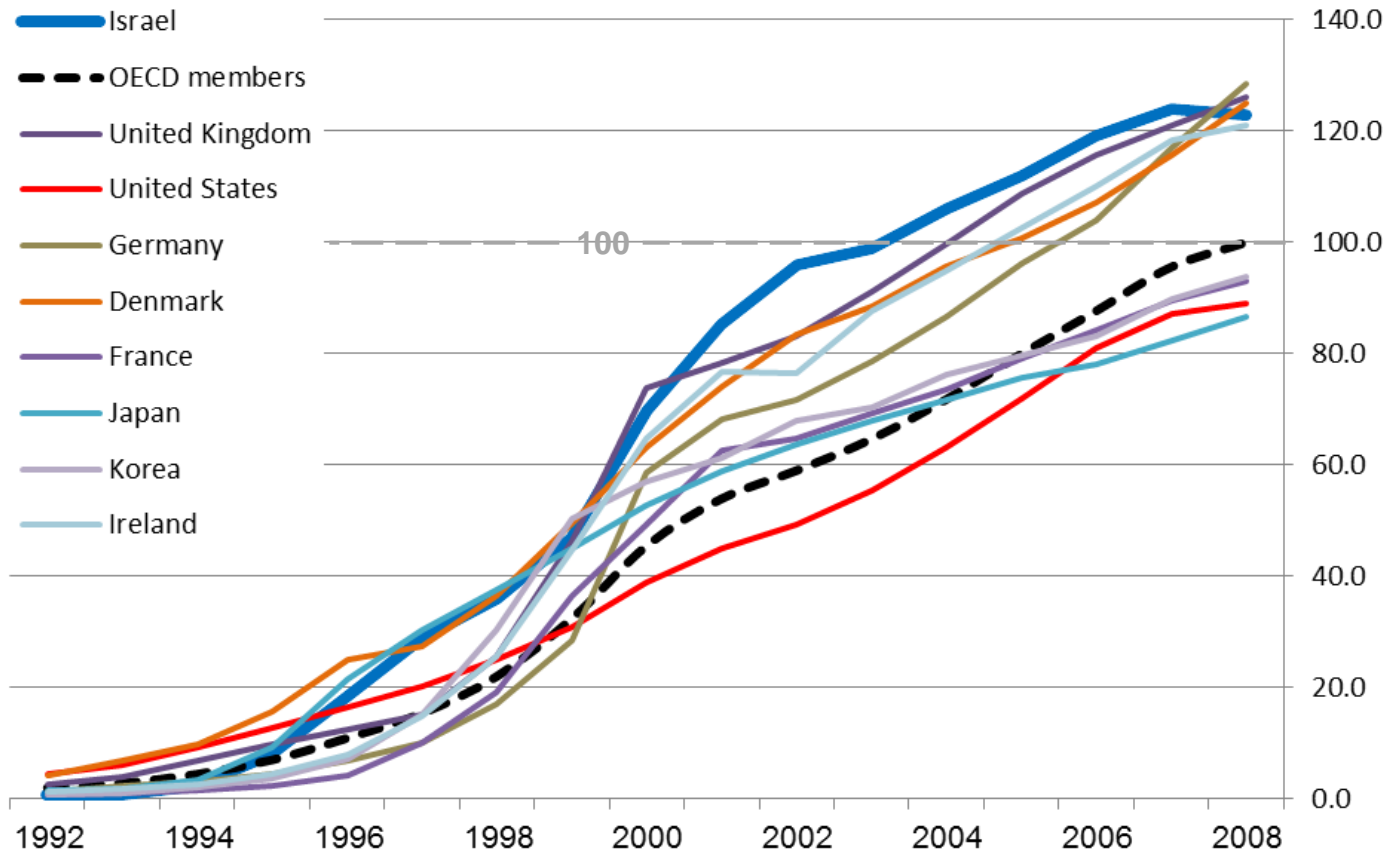
Source: OECD and Israel C.B.S

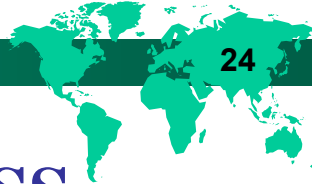
■ 1995
■ 2008



MOBILE CELLULAR SUBSCRIPTIONS

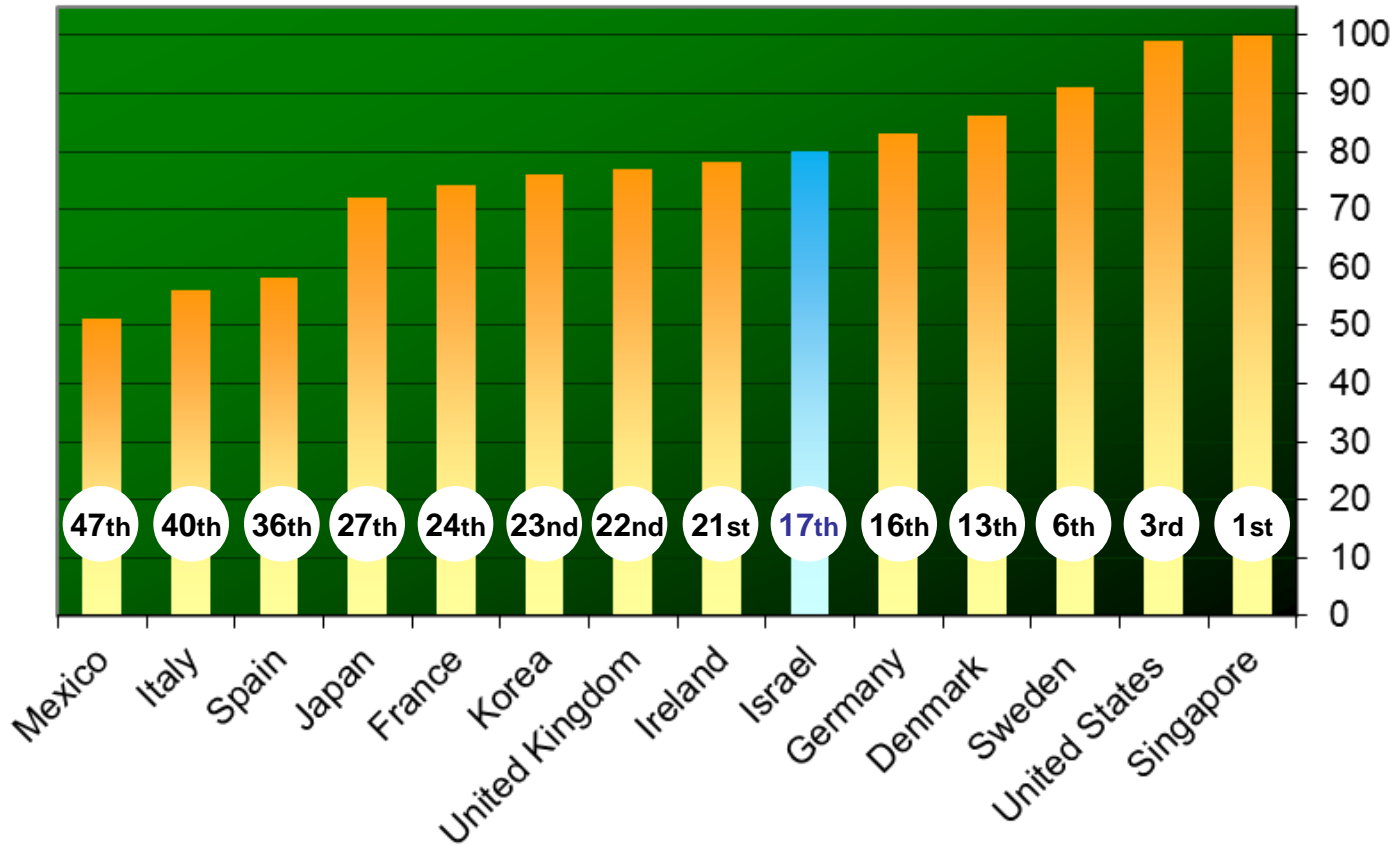
(per 100 people)

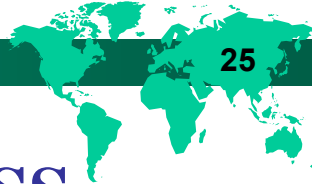




RELATIVE WORLD COMPETITIVENESS

2010 World ranking

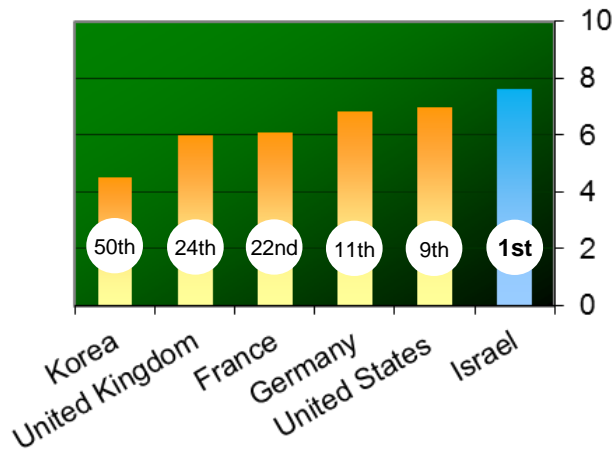




RELATIVE WORLD COMPETITIVENESS

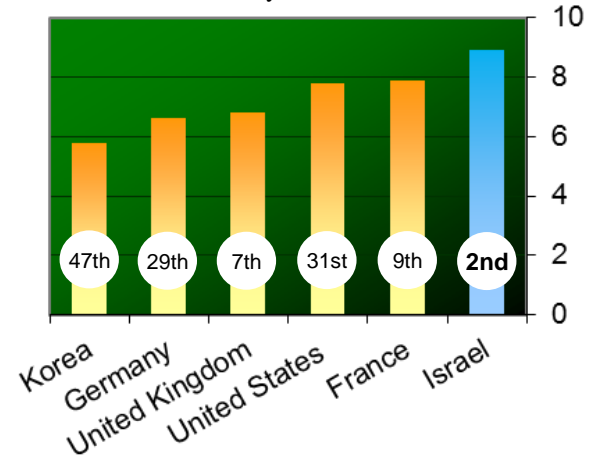
By Factors

Skilled labor*



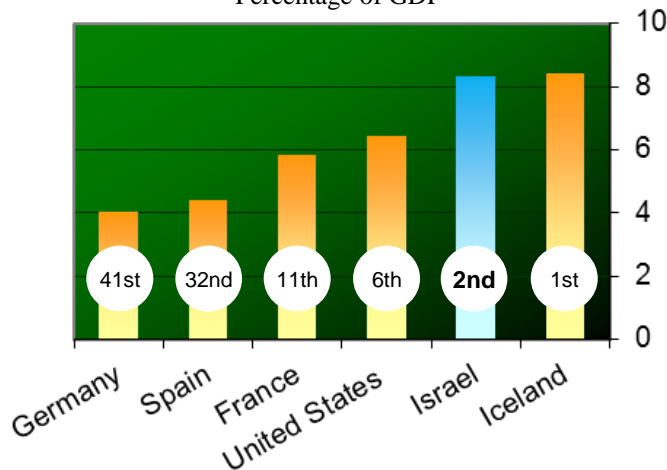
Skilled engineers*

Availability in labor market

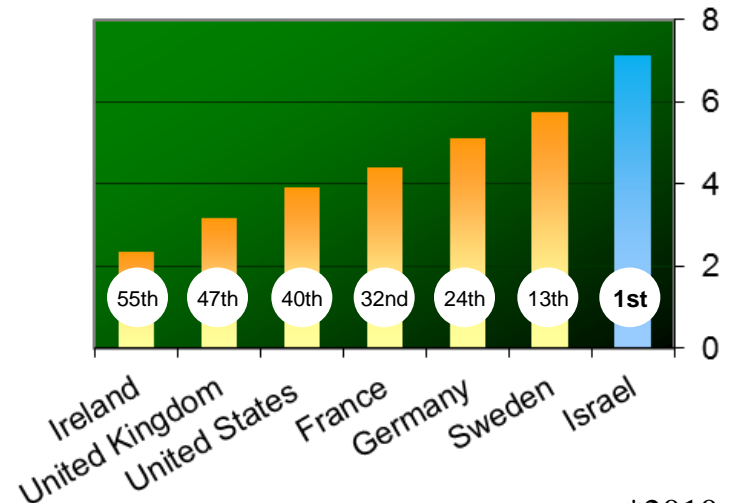


Total public expenditure on education

Percentage of GDP



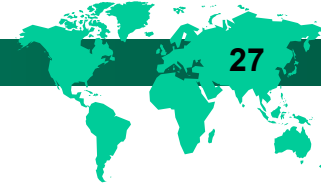
Resilience of the economy to economic cycles*





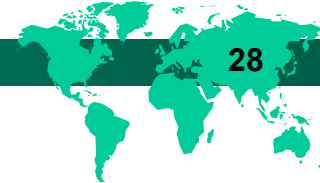
TABLES

THE ISRAELI ECONOMY AT A GLANCE 2011



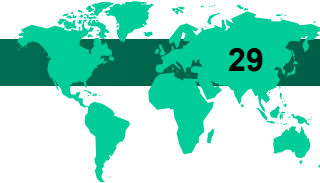
Main Indicators 2007-2010

	Real annual percentage change				Annual average
	2007	2008	2009	2010	
Gross Domestic Product	5.3	4.2	0.8	4.6	3.7
Business Sector Product	5.9	4.7	0.1	5.3	4.0
GDP per capita	3.4	2.4	-1.1	2.7	1.9
Fixed Capital Investment	14.7	3.9	-5.8	12.4	6.3
Buildings and other construction works	4.9	3.2	0.9	7.9	4.2



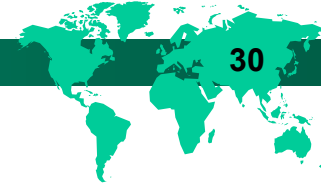
Main Indicators 2007-2010

	2007	2008	2009	2010	Annual Average
Current Balance (Billions of Dollars)	4.9	1.5	7.1	6.7	5.0
Net External Debt (Billions of Dollars)	-40.7	-40.9	-54.0	-54.3	-47.5
Consumer Price Inflation (CPI) (Annual percentage change)	3.4	3.8	3.9	2.7	3.5



Population, Immigration and Employment

	2006	2007	2008	2009	2010
Average Population (thousands)	7,082	7,211	7,343	7,480	7,622
Percentage change in average population	1.8	1.8	1.8	1.9	1.9
Immigration (thousands)	19.2	18.1	13.7	14.6	16.6
Employed Persons (thousands)	2,574	2,682	2,777	2,841	2,938
Unemployed Persons (thousands)	236	212	180	230	209
Unemployment Rate(%)	8.4	7.3	6.1	7.6	6.6



Main Industrial Indicators

Real Annual Percentage Change

	2006	2007	2008	2009	2010
Production	8.4	4.4	7	-6	7.8
Export	11.1	11.9	8.8	-8.3	12.7
Employment	2.7	3.9	1.7	-4.8	1.6
Productivity	5.6	0.5	5.3	-1.3	6.1
Gross Investment	26.6	19.6	17.1	-33	4.3
Capital Stock	4.3	4.3	6	6.7	2.6

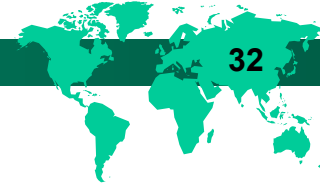
All figures refer to total industry excluding diamonds.

Source: C.B.S. , Ministry of Industry, Trade and Labor & Bank of Israel.

Imports of Goods (gross)

By Major Category
Millions of U.S. \$ (Current Prices)

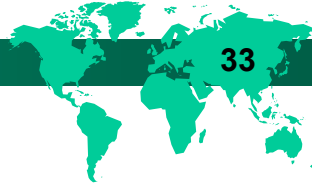
	2006	2007	2008	2009	2010
Consumer goods	5,901	6,852	8,240	7,600	8,690
of which, durable	2,513	2,842	3,189	3,103	3,563
Production inputs	35,155	40,491	46,604	31,921	41,629
Investment goods	6,746	9,231	10,270	7,789	8,799
of which, machinery & equipment	5,242	6,473	7,127	5,279	5,683
Total Imports	47,802	56,574	65,114	47,310	59,118



Export of Goods (gross)

Millions of U.S.\$ (Current Prices)

	2006	2007	2008	2009	2010
Agricultural export	1,029	1,326	1,226	1,230	1,327
1. Citrus	81	114	101	139	167
2. Flowers	216	230	203	146	103
Industrial export	42,038	48,845	56,156	44,399	53,640
1. Polished Diamonds	12,737	14,569	15,522	9,431	12,962
2. Industrial export excluding diamonds	29,301	34,276	40,634	34,968	40,678
Of which hi-tech	14,156	15,781	17,150	17,920	20,128
Other exports	3,381	3,921	3,957	2,307	3,464
Total Export	46,448	54,092	61,339	47,936	58,431



Service Sector Exports

Millions of U.S.\$ (Current Prices)

	2006	2007	2008	2009	2010
Travel & Tourist Services	2,777	3,136	4,279	3,741	4,768
Transportation Services	3,702	4,444	5,170	3,167	4,220
Other Business Services	12,772	13,568	14,862	15,075	15,685
Of which: Computer Software	4,033	4,412	4,899	4,821	5,044
Research & Development	2,227	2,222	3,424	4,243	3,529
Total Services	19,251	21,148	24,310	21,983	24,672